

OCTOBER 2022



# Eos Capital AESIS Presentation



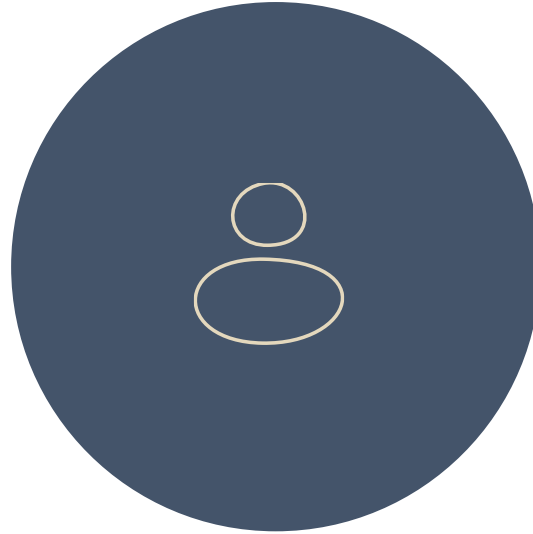
# ABOUT EOS



7

YEARS OF GROWTH

Eos – a “new dawn” in Greek – was founded in 2015 by Johannes !Gawaxab (now Central Bank Governor) and Nicole Maske (ex-Managing Partner).



3

FUNDS

3 funds of N\$1 billion (USD 67 million) raised.



9

PERSON TEAM

6 Investment professionals  
3 support staff



100%

NAMIBIAN OWNERSHIP

92% previously disadvantaged  
41% female

# OUR VISION AND MISSION



## Vision

Our vision is to be the leading Namibian investment manager with multiple funds across the region that is the first choice for investors, the preferred financier for investments and a magnet for exceptional talent.



## Mission

Our mission is to enable sustainable economic impact and social upliftment in Namibia and the surrounding region through the responsible and diligent allocation of capital while providing superior risk-adjusted returns to our investors.

OUR FUNDS



<p><b>FUND OVERVIEW</b></p>	<p>The Allegrow Fund is an SME mid market growth and operational development private equity fund that aimed to rapidly grow businesses by funding operations, entering new market or financing strategic acquisitions.</p>	<p>The Namibia Infrastructure Development and Investment Fund (NIDIF) is a Namibia-only infrastructure fund with a mission to develop and invest into infrastructure assets that provide robust, stable returns over the long-term</p>	<p>The Euphrates Agri Fund is the first Namibian agriculture private equity fund with a mission to stimulate the agricultural sector through growth investments into climate adapted, and expertise- and technology-driven projects across the agri-value chain</p>
<p><b>FUND SIZE (TARGET)</b></p>	<p>NAD 461 million</p>	<p>NAD 540 million (NAD 1.5 billion)</p>	<p>NAD 89 million (NAD 500 million)</p>
<p><b>INVESTMENTS</b></p>	<p>9</p>	<p>1</p>	<p>1</p>
<p><b>FUND STATUS</b></p>	<p>Realising</p>	<p>Investing &amp; Fundraising</p>	<p>Investing &amp; Fundraising</p>

# WHAT WE LOOK AT...



Team



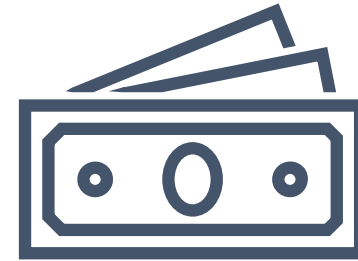
Scalability



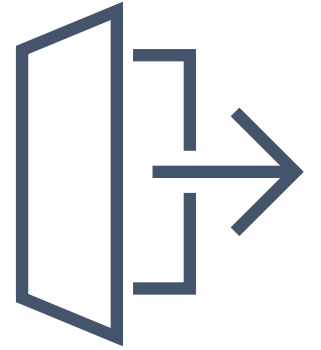
Market and Offtake



ESG Impact



Returns



Exit

# HOW TO IMPROVE YOUR CHANCES...

Full-time  
commitment



An experienced  
technical team

